

Truck Driver Worksheet

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|--------------------------------------|----|------------------------|----|
| Taxpayer Name: | | Tax Payer SS#: | |
| Gross Income (provide any 1099's) *A | \$ | Number of Miles Logged | |
| Bank Service Charges | \$ | Telephone, Pager | \$ |
| Fuel Expense | \$ | Tractor Rental | \$ |
| Internet Usage | \$ | Tolls | \$ |
| Insurance (Bobtail & Tractor) | \$ | Weigh Station Fees | \$ |
| Legal and Accounting | \$ | Showers & Toiletries | \$ |
| Licenses and Permits | \$ | Parking Fees | \$ |
| Supplies (Personal Organizer) | \$ | Truck Repairs | \$ |
| Other Equipment Rental | \$ | Truck Maintenance | \$ |
| Postage & Delivery | \$ | Other - Explain | \$ |

Business Use of Personal Vehicle Expense

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|--|----|--|-----|----|----|
| Vehicle expenses (provide breakdown) | \$ | Is this evidence written? | Yes | or | No |
| Type & Year of Vehicle: | | If you lease, what is the monthly payment? | \$ | | |
| Date First Used for Business: / / | | Number of Miles Driven for Business | mi. | | |
| Do you have another car for personal use? Yes or No | | Number of Miles Driven for Personal | mi. | | |
| Do you have evidence to support the deduction? Yes or No | | Number of Miles Driven for Commuting | mi. | | |

Home Office

| | | | |
|-------------------------------------|--------|--|----|
| Square Footage of Home | sq./ft | Cost of Utilities Except Water per Month | \$ |
| Square Footage of Space/Room Used | sq./ft | Amount of Rent Paid per Month | \$ |
| Fair Market Value of Home | \$ | Insurance – Homeowners/Renters | \$ |
| Number of Months Office was in Home | | Other - Specify | \$ |

| List Equipment Purchased | Date Purchased | Placed in Service | Cost |
|------------------------------------|----------------|-------------------|------|
| Tractor Purchase | / / | / / | \$ |
| Other Equipment Purchase (Explain) | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |
| | / / | / / | \$ |

Per Diem-Meal Expense

As an over the road truck driver subject to DOT time limitations, you are allowed to take the standard allotted per diem rates per location. Please provide us with a log of your trips and overnights. We will use this log to calculate the maximum allowable per diem per location.

Comments and Other Expenses:

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*A – Provide Freight Company Settlement Sheets

Note: If new client – provide copy of last years tax return!